

# VEGA DAILY

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June 20, 2025

## VITAMIN

01

The NHU taurine production line is scheduled to undergo a comprehensive shutdown for maintenance in late July, with an estimated maintenance period of 4 to 6 weeks.

## AMINO ACID

02

CJ Biochemical's Kucha Port plant in Malaysia will carry out a two-month comprehensive shutdown for regular maintenance of the tryptophan co-production line project. This production halt for maintenance is a key investment and essential process for enhancing production efficiency and stabilizing product quality. As a result, the import volume of tryptophan to the Chinese market will decline in the third quarter, but CJ will do its utmost to ensure a stable supply to Chinese customers.

## API

03

Tylosin tartrate/tilmicosin, this month, the prices of mainstream manufacturers have continued to rise, delivery is tight, inquiries and purchases in the market are active, market inventories are gradually decreasing, and end customers are gradually adapting to market prices. As June's CPHI approaches, it is judged that the factory price will rise further. Currently, the price of Tylosin Tartrate powder is around USD38/KG, and the price of Tilmicosin Phosphate is around USD42.4/KG.

## FOOD ADDITIVE

04

Recently, intensified market competition has led to a decline in the price of creatine monohydrate: According to market feedback, the current mainstream transaction price in China has dropped back to the range of USD2.61-2.75/KG. Due to cost pressure or adjustments in market strategies, some manufacturers have ceased production. The price of creatine remains uncertain in the future. We will continue to monitor market changes.

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